

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Greek Chefs, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Souvlaki Palace

3. Debtor's federal Employer Identification Number (EIN) 11-3677960

4. Debtor's address Principal place of business

57 Commack Road  
Commack, NY 11725

Number, Street, City, State &amp; ZIP Code

Suffolk  
 County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State &amp; ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **The Greek Chefs, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>Peter Mantalvanos</b>	Relationship	<b>Affiliate</b>
District	<b>EDNY</b>	When	<b>9/21/2020</b>
		Case number, if known	<b>20-43365</b>

Debtor **The Greek Chefs, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **The Greek Chefs, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

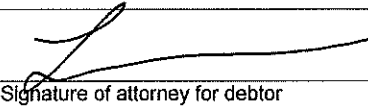
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 15, 2020**  
MM / DD / YYYY

X   
 Signature of authorized representative of debtor  
 Title **President**

**Peter Mantalvanos**  
Printed name**18. Signature of attorney**

X   
 Signature of attorney for debtor

Date **September 15, 2020**  
MM / DD / YYYY**Lawrence F. Morrison**  
Printed name**Morrison Tenenbaum, PLLC**  
Firm name**87 Walker Street, Second Floor**  
**New York, NY 10013**  
Number, Street, City, State & ZIP CodeContact phone **212-620-0938**Email address **info@m-t-law.com****2889590 NY**  
Bar number and State

**United States Bankruptcy Court  
Eastern District of New York**

In re The Greek Chefs, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

**Peter Mantalvanos**  
25A Locust Avenue East  
Farmingdale, NY 11735

50%

**Walter Jesus Rodriguez**  
59 Mortoj Street  
Bethpage, NY 11714

50%

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 15, 2020

Signature



Peter Mantalvanos

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re **The Greek Chefs, Inc.**

Debtor(s)


Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **September 15, 2020**

  
\_\_\_\_\_  
Peter Mantalvanos/President  
Signer/Title

Internal Revenue Service  
Central Insolvency Unit  
PO Box 7346  
Philadelphia, PA 19101

Kinberli N. Rodriguez  
c/o Pervez & Rehman  
68 S Service Rd  
Suite 100  
Melville, NY 11747

NYS Dept. of Tax and Fin.  
Bankruptcy Section  
PO Box 5300  
Albany, NY 12205

**United States Bankruptcy Court**  
**Eastern District of New York**

In re **The Greek Chefs, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Greek Chefs, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**September 15, 2020**

Date



**Lawrence F. Morrison**

Signature of Attorney or Litigant

Counsel for **The Greek Chefs, Inc.****Morrison Tenenbaum, PLLC****87 Walker Street, Second Floor****New York, NY 10013****212-620-0938 Fax: 646-390-5095****info@m-t-law.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** The Greek Chefs, Inc.

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: 20-47765 JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: **EDNY**

DEBTOR NAME: **Peter Mantalvanos**

CASE STILL PENDING (Y/N): **Y** [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: Pending  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): Affiliate

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
 (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

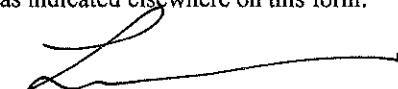
NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.



**Lawrence F. Morrison**  
 Signature of Debtor's Attorney  
**Morrison Tenenbaum, PLLC**  
 87 Walker Street, Second Floor  
 New York, NY 10013  
 212-620-0938 Fax: 646-390-5095

\_\_\_\_\_  
 Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
 Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
 Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
 City, State, Zip Code

\_\_\_\_\_  
 Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

MORRISON TENENBAUM PLLC  
*Counsel to the Debtor*  
87 Walker Street, Floor 2  
New York, New York 10013  
Phone: 212-620-0938  
Lawrence F. Morrison, Esq.  
Brian J. Hufnagel, Esq.

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

THE GREEK CHEF, INC.,  
d/b/a SOUVLAKI PALACE

Case No. 20-\_\_\_\_\_( )

Debtor.  
-----X

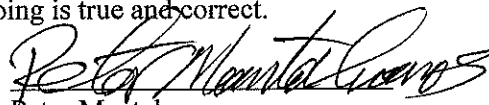
**DECLARATION PURSUANT TO 11 U.S.C. § 1116**

Peter Mantalvanos declares under penalty of perjury pursuant to 28 U.S.C. § 1746 the truth of the following:

1. I am the President of The Greek Chef, Inc. d/b/a Souvlaki Palace (the "Debtor"), a small business debtor pursuant to 11 U.S.C. § 101(51)(D) and submit this declaration and, annexed the attached documents, pursuant to 11 U.S.C. § 1116:

- a. Most recent balance sheet  
[ ] annexed hereto  
[X] has not been prepared
- b. Statement of operations  
[ ] annexed hereto  
[X] has not been prepared
- c. Cash-flow statement  
[ ] annexed hereto  
[X] has not been prepared
- d. Most recent federal income tax return.  
[X] annexed hereto  
has not been filed

I declare under penalty of perjury that the foregoing is true and correct.  
Executed on September 15, 2020

  
Peter Mantalvanos

**J-S**of the Treasury  
Revenue Service**U.S. Income Tax Return for an S Corporation**

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.  
► Go to [www.irs.gov/Form1120S](http://www.irs.gov/Form1120S) for instructions and the latest information.

OMB No. 1545-0123

**2019**

Calendar year 2019 or tax year beginning

, 2019, ending

Election effective date

2/21/2003

**TYPE  
OR  
PRINT**
**THE GREEK CHEFS, INC.**  
**SOUVLAKI PALACE**  
**57 COMMACK ROAD**  
**COMMACK, NY 11725**
**D** Employer identification number

11-3677960

**E** Date incorporated

2/10/2003

**F** Total assets (see instructions)

\$ 46,816.

Is the corporation electing to be an S corporation beginning with this tax year?

☐ Yes☒ No

If 'Yes,' attach Form 2553 if not already filed

Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change(4) ☐ Amended return (5) ☐ S election termination or revocation

Enter the number of shareholders who were shareholders during any part of the tax year

2

Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

1 a	Gross receipts or sales	1 a	433,028.
b	Returns and allowances	1 b	
c	Balance. Subtract line 1b from line 1a	1 c	433,028.
2	Cost of goods sold (attach Form 1125-A)	2	158,899.
3	Gross profit. Subtract line 2 from line 1c	3	274,129.
4	Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4	
5	Other income (loss) (see instrs - att statement)	5	
6	<b>Total income (loss).</b> Add lines 3 through 5	6	274,129.
7	Compensation of officers (see instructions - attach Form 1125-E)	7	78,750.
8	Salaries and wages (less employment credits)	8	28,460.
9	Repairs and maintenance	9	12,829.
10	Bad debts	10	
11	Rents	11	45,036.
12	Taxes and licenses	12	10,053.
13	Interest (see instructions)	13	2,704.
14	Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14	6,504.
15	Depletion (Do not deduct oil and gas depletion.)	15	
16	Advertising	16	1,450.
17	Pension, profit-sharing, etc., plans	17	
18	Employee benefit programs	18	
19	Other deductions (attach statement)	19	86,636.
20	<b>Total deductions.</b> Add lines 7 through 19	20	272,422.
21	<b>Ordinary business income (loss).</b> Subtract line 20 from line 6	21	1,707.
22a	Excess net passive income or LIFO recapture tax (see instructions)	22a	
b	Tax from Schedule D (Form 1120-S)	22b	
c	Add lines 22a and 22b (see instructions for additional taxes)	22c	
23a	2019 estimated tax payments and 2018 overpayment credited to 2019	23a	
b	Tax deposited with Form 7004	23b	
c	Credit for federal tax paid on fuels (attach Form 4136)	23c	
d	Reserved for future use	23d	
e	Add lines 23a through 23d	23e	
24	Estimated tax penalty (see instructions). Check if Form 2220 is attached	24	
25	Amount owed. If line 23e is smaller than the total of lines 22c and 24, enter amount owed	25	0.
26	Overpayment. If line 23e is larger than the total of lines 22c and 24, enter amount overpaid	26	
27	Enter amount from line 26: Credited to 2020 estimated tax	27	

**COPY**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

President

Title

May the IRS discuss this return with the preparer shown below? See instructions.

☒ Yes☐ No

Print/Type preparer's name

Preparer's signature

Date

Check ☒ if self-employed

PTIN

Bob E. Kouroupakis, CPA

Bob E. Kouroupakis, CPA

Firm's name ► BOB E. KOUROUPAKIS, CPA, PC

Firm's EIN ►

Firm's address ► 121 PULASKI RD

KINGS PARK, NY 11754

Phone no. 631-269-5176

GREEK CHEFS, INC.

11-3677960

Page 2

**Information** (see instructions)

					Yes	No
<b>1. Payment of taxes.</b> <b>a</b> <input type="checkbox"/> Cash <b>b</b> <input checked="" type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) _____ After the: _____						
<b>2. Product or service.</b> <b>b</b> Product or service ... <b>► Greek food &amp; drink</b>						
<b>3. Disregarded entity.</b> During the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation. ....						X
<b>4. Foreign or domestic corporation.</b> During the tax year, did the corporation:						
(i) Own, directly or indirectly, 50% or more of the total stock issued and outstanding of foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below. ....						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
<b>5. Beneficial interest.</b> Directly or indirectly, an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of any foreign or domestic partnership, see instructions. If "Yes," complete (i) through (v) below. ....						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital		
<b>6. Restricted stock.</b> During the tax year, did the corporation have any outstanding shares of restricted stock? .... Complete lines (i) and (ii) below.						X
(i) Shares of restricted stock .....						
(ii) Shares of non-restricted stock .....						
<b>7. Stock options, warrants, or similar instruments.</b> During the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? .... Complete lines (i) and (ii) below.						X
(i) Shares of stock outstanding at the end of the tax year .....						
(ii) Shares of stock outstanding if all instruments were executed .....						
<b>8. Material Advisor Disclosure Statement.</b> Did the corporation file, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? ....						X
<b>9. Publicly offered debt instruments with original issue discount.</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount. .... <input type="checkbox"/>						
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount.						
<b>10. Built-in gain.</b> Was the corporation (a) a C corporation before it elected to be an S corporation or the corporation acquired an asset on a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. .... <b>► \$</b>						
<b>11. Election under section 163(j).</b> Did the corporation have an election under section 163(j) for any real property trade or business or any farming business during the tax year? See instructions. ....						X
<b>12. Business interest expense.</b> Does the corporation satisfy one or more of the following? See instructions. ....						X
(a) The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.						
(b) The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years ending with the current tax year are more than \$26 million and the corporation has business interest expense.						
(c) The corporation is a tax shelter and the corporation has business interest expense.						
If checked, complete and attach Form 8990.						
<b>13. Conditions for tax shelter treatment.</b> Does the corporation satisfy both of the following conditions? ....						X
(a) The corporation's total receipts (see instructions) for the tax year were less than \$250,000.						
(b) The corporation's total assets at the end of the tax year were less than \$250,000.						
If checked, the corporation is not required to complete Schedules L and M-1.						

GREEK CHEFS, INC.

11-3677960

Page 3

**formation** (see instructions) (continued)

	Yes	No
Corporation have any non-shareholder debt that was canceled, was forgiven, or had the principal amount of the debt?		X
of principal reduction		
as a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
make any payments in 2019 that would require it to file Form(s) 1099?		X
the corporation file or will it file required Form(s) 1099?		
corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
enter the amount from Form 8996, line 14		

**K Shareholders' Pro Rata Share Items**

	Total amount
1 Ordinary business income (loss) (page 1, line 21)	1,707.
2 Net rental real estate income (loss) (attach Form 8825)	
3a Other gross rental income (loss)	
3b Expenses from other rental activities (attach statement)	
3c Other net rental income (loss). Subtract line 3b from line 3a	
4 Interest income	
5 Dividends: a Ordinary dividends	
b Qualified dividends	
6 Royalties	
7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	
8b Collectibles (28%) gain (loss)	
8c Unrecaptured section 1250 gain (attach statement)	
9 Net section 1231 gain (loss) (attach Form 4797)	
10 Other income (loss) (see instructions) Type ▶	
11 Section 179 deduction (attach Form 4562)	
12a Charitable contributions	
12b Investment interest expense	
12c (2) Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	
12d Other deductions (see instructions) Type ▶	
13a Low-income housing credit (section 42(j)(5))	
13b Low-income housing credit (other)	
13c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	
13d Other rental real estate credits (see instrs) Type ▶	
13e Other rental credits (see instrs) Type ▶	
13f Biofuel producer credit (attach Form 6478)	
13g Other credits (see instructions) Type ▶ See Statement 2	508.
14a Name of country or U.S. possession	
14b Gross income from all sources	
14c Gross income sourced at shareholder level	
Foreign gross income sourced at corporate level	
14d Reserved for future use	
14e Foreign branch category	
14f Passive category	
14g General category	
14h Other (attach statement)	
Deductions allocated and apportioned at shareholder level	
14i Interest expense	
14j Other	
Deductions allocated and apportioned at corporate level to foreign source income	
14k Reserved for future use	
14l Foreign branch category	
14m Passive category	
14n General category	
14o Other (attach statement)	
14p Other information	
Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	
14q Reduction in taxes available for credit (attach statement)	
Other foreign tax information (attach statement)	

**Schedule K Shareholders' Pro Rata Share Items (continued)**

		Total amount
<b>Alternative Minimum Tax (AMT) Items</b>	<b>15a</b> Post-1986 depreciation adjustment .....	<b>15a</b>
	<b>b</b> Adjusted gain or loss .....	<b>15b</b>
	<b>c</b> Depletion (other than oil and gas) .....	<b>15c</b>
	<b>d</b> Oil, gas, and geothermal properties — gross income .....	<b>15d</b>
	<b>e</b> Oil, gas, and geothermal properties — deductions .....	<b>15e</b>
	<b>f</b> Other AMT items (attach statement) .....	<b>15f</b>
<b>Items Affecting Shareholder Basis</b>	<b>16a</b> Tax-exempt interest income .....	<b>16a</b>
	<b>b</b> Other tax-exempt income .....	<b>16b</b>
	<b>c</b> Nondeductible expenses .....	<b>16c</b> 508.
	<b>d</b> Distributions (attach stmt if required) (see instrs) .....	<b>16d</b>
	<b>e</b> Repayment of loans from shareholders .....	<b>16e</b>
<b>Other Information</b>	<b>17a</b> Investment income .....	<b>17a</b>
	<b>b</b> Investment expenses .....	<b>17b</b>
	<b>c</b> Dividend distributions paid from accumulated earnings and profits .....	<b>17c</b>
	<b>d</b> Other items and amounts (attach statement) .....	
<b>Reconciliation</b>	<b>18 Income (loss) reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14p .....	<b>18</b> 1,707.

**Schedule L Balance Sheets per Books**

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
<b>Assets</b>				
<b>1</b> Cash .....		2,591.		3,697.
<b>2a</b> Trade notes and accounts receivable .....				
<b>b</b> Less allowance for bad debts .....				
<b>3</b> Inventories .....		2,960.		2,960.
<b>4</b> U.S. government obligations .....				
<b>5</b> Tax-exempt securities (see instructions) .....				
<b>6</b> Other current assets (attach stmt) .....				
<b>7</b> Loans to shareholders .....				
<b>8</b> Mortgage and real estate loans .....				
<b>9</b> Other investments (attach statement) .....				
<b>10a</b> Buildings and other depreciable assets .....	141,200.		141,200.	
<b>b</b> Less accumulated depreciation .....	98,537.	42,663.	105,041.	36,159.
<b>11a</b> Depletable assets .....				
<b>b</b> Less accumulated depletion .....				
<b>12</b> Land (net of any amortization) .....				
<b>13a</b> Intangible assets (amortizable only) .....	1,000.		1,000.	
<b>b</b> Less accumulated amortization .....	1,000.		1,000.	
<b>14</b> Other assets (attach stmt) .. See St. 3 .....		4,000.		4,000.
<b>15</b> Total assets .....		52,214.		46,816.
<b>Liabilities and Shareholders' Equity</b>				
<b>16</b> Accounts payable .....		7,432.		8,539.
<b>17</b> Mortgages, notes, bonds payable in less than 1 year .....				
<b>18</b> Other current liabilities (attach stmt) .. See St. 4 .....		19,878.		30,930.
<b>19</b> Loans from shareholders .. See St. 5 .....		-127,642.		-146,398.
<b>20</b> Mortgages, notes, bonds payable in 1 year or more .....				
<b>21</b> Other liabilities (attach statement) .....				
<b>22</b> Capital stock .....		9,800.		9,800.
<b>23</b> Additional paid-in capital .....				
<b>24</b> Retained earnings .....		142,746.		143,945.
<b>25</b> Adjustments to shareholders' equity (att stmt) .....				
<b>26</b> Less cost of treasury stock .....				
<b>27</b> Total liabilities and shareholders' equity .....		52,214.		46,816.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return****Note:** The corporation may be required to file Schedule M-3. See instructions.

<b>1</b> Net income (loss) per books .....	<b>1,199.</b>	<b>5</b> Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
<b>2</b> Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		<b>a</b> Tax-exempt interest . \$ .....	
<b>3</b> Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14p (itemize):		<b>6</b> Deductions included on Schedule K, lines 1 through 12 and 14p, not charged against book income this year (itemize):	
<b>a</b> Depreciation ..... \$ .....		<b>a</b> Depreciation .... \$ .....	
<b>b</b> Travel and entertainment. \$ .....		<b>7</b> Add lines 5 and 6 .....	<b>0.</b>
<b>See Statement 6</b> ..... <b>508.</b>	<b>508.</b>	<b>8</b> Income (loss) (Schedule K, line 18). Subtract line 7 from line 4 .....	<b>1,707.</b>
<b>4</b> Add lines 1 through 3 .....	<b>1,707.</b>		

**Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account**  
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
<b>1</b> Balance at beginning of tax year .....	<b>142,746.</b>			
<b>2</b> Ordinary income from page 1, line 21 .....	<b>1,707.</b>			
<b>3</b> Other additions .....				
<b>4</b> Loss from page 1, line 21 .....				
<b>5</b> Other reductions ..... <b>See Statement 7</b> .....	<b>( 508.)</b>			
<b>6</b> Combine lines 1 through 5 .....	<b>143,945.</b>			
<b>7</b> Distributions .....				
<b>8</b> Balance at end of tax year. Subtract line 7 from line 6 .....	<b>143,945.</b>			

671119

**Schedule K-1**  
**(Form 1120-S)**Department of the Treasury  
Internal Revenue Service**2019**

For calendar year 2019, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

/ /

ending

/ /

**Shareholder's Share of Income, Deductions, Credits, etc.** ▶ See page 2 of form and separate instructions.**Part I Information About the Corporation****A** Corporation's employer identification number  
11-3677960**B** Corporation's name, address, city, state, and ZIP code  
THE GREEK CHEFS, INC.  
SOUVLAKI PALACE  
57 COMMACK ROAD  
COMMACK, NY 11725**C** IRS Center where corporation filed return  
e-file**Part II Information About the Shareholder****D** Shareholder's identifying number  
[REDACTED]**E** Shareholder's name, address, city, state, and ZIP code  
PETER MANTALVANOS  
25A LOCUST AVENUE EAST  
EAST FARMINGDALE, NY 11735**F** Shareholder's percentage of stock ownership for tax year ..... 50 %FOR  
IRS  
USE  
ONLY**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	854.	N	254.
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
		C	254.
12	Other deductions		
		17	Other information
		V*	STMT
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		

\*See attached statement for additional information.

**Schedule K-1**  
**(Form 1120-S)**Department of the Treasury  
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning

/ /

ending

/ /

☐ Final K-1☐ Amended K-1671119  
OMB No. 1545-0123**Shareholder's Share of Income, Deductions, Credits, etc.** ▶ See page 2 of form and separate instructions.**Part I Information About the Corporation****A** Corporation's employer identification number  
11-3677960**B** Corporation's name, address, city, state, and ZIP code  
THE GREEK CHEFS, INC.  
SOUVLAKI PALACE  
57 COMMACK ROAD  
COMMACK, NY 11725**C** IRS Center where corporation filed return  
e-file**Part II Information About the Shareholder****D** Shareholder's identifying number  
[REDACTED]**E** Shareholder's name, address, city, state, and ZIP code  
WALTER JESUS RODRIQUEZ  
59 MORTOJ ST  
BRENTWOOD, NY 11714**F** Shareholder's percentage of stock ownership for tax year..... 50 %**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

<b>1</b>	Ordinary business income (loss)	<b>13</b>	Credits
	853.	<b>N</b>	254.
<b>2</b>	Net rental real estate income (loss)		
<b>3</b>	Other net rental income (loss)		
<b>4</b>	Interest income		
<b>5a</b>	Ordinary dividends		
<b>5b</b>	Qualified dividends	<b>14</b>	Foreign transactions
<b>6</b>	Royalties		
<b>7</b>	Net short-term capital gain (loss)		
<b>8a</b>	Net long-term capital gain (loss)		
<b>8b</b>	Collectibles (28%) gain (loss)		
<b>8c</b>	Unrecaptured section 1250 gain		
<b>9</b>	Net section 1231 gain (loss)		
<b>10</b>	Other income (loss)	<b>15</b>	Alternative minimum tax (AMT) items
<b>11</b>	Section 179 deduction	<b>16</b>	Items affecting shareholder basis
		<b>C</b>	254.
<b>12</b>	Other deductions		
		<b>17</b>	Other information
		<b>V*</b>	STMT
<b>18</b>	<input type="checkbox"/> More than one activity for at-risk purposes*		
<b>19</b>	<input type="checkbox"/> More than one activity for passive activity purposes*		

\*See attached statement for additional information.

FOR  
IRS  
USE  
ONLY

Form **1125-A**(Rev. November 2018)  
Department of the Treasury  
Internal Revenue Service**Cost of Goods Sold**▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.  
▶ Go to [www.irs.gov/Form1125A](http://www.irs.gov/Form1125A) for the latest information.

OMB No. 1545-0123

Name <b>THE GREEK CHEFS, INC.</b> <b>SOUVLAKI PALACE</b>		Employer identification number <b>11-3677960</b>
<b>1</b>	Inventory at beginning of year.....	<b>1</b> 2,960.
<b>2</b>	Purchases.....	<b>2</b> 158,899.
<b>3</b>	Cost of labor.....	<b>3</b>
<b>4</b>	Additional section 263A costs (attach schedule).....	<b>4</b>
<b>5</b>	Other costs (attach schedule).....	<b>5</b>
<b>6</b>	<b>Total.</b> Add lines 1 through 5.....	<b>6</b> 161,859.
<b>7</b>	Inventory at end of year.....	<b>7</b> 2,960.
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions. ....	<b>8</b> 158,899.

**9a** Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☒ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

**b** Check if there was a writedown of subnormal goods..... ▶ ☐

**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)..... ▶ ☐

**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO..... **9d**

**e** If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions..... ☐ Yes ☒ No

**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation..... ☐ Yes ☒ No

**BAA For Paperwork Reduction Act Notice, see instructions.**

Form 1125-A (Rev. 11-2018)

Form **8846****Credit for Employer Social Security and Medicare Taxes  
Paid on Certain Employee Tips**

OMB No. 1545-0123

**2019**Department of the Treasury  
Internal Revenue Service▶ Attach to your tax return.  
▶ Go to [www.irs.gov/Form8846](http://www.irs.gov/Form8846) for the latest information.Attachment  
Sequence No. **98**

Name(s) shown on return

Identifying number

**THE GREEK CHEFS, INC.****11-3677960****Note:** Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

<b>1</b> Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the <u>tax</u> year (see instructions) .....	<b>1</b>	<b>11,172.</b>
<b>2</b> Tips not subject to the credit provisions (see instructions) .....	<b>2</b>	<b>4,525.</b>
<b>3</b> Creditable tips. Subtract line 2 from line 1 .....	<b>3</b>	<b>6,647.</b>
<b>4</b> Multiply line 3 by 7.65% (0.0765). If you had any tipped employees whose wages (including tips) exceeded \$132,900, see instructions and check here. .... <input type="checkbox"/>	<b>4</b>	<b>508.</b>
<b>5</b> Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations .....	<b>5</b>	
<b>6</b> Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4f. ....	<b>6</b>	<b>508.</b>

**BAA For Paperwork Reduction Act Notice, see instructions.**

FDI23101L 11/6/19

Form **8846** (2019)

**2019****Federal Statements****Page 1****Client GREKCHEF****THE GREEK CHEFS, INC.****11-3677960**

9/02/20

05:44PM

**Statement 1  
Form 1120S, Line 19  
Other Deductions**

CREDIT CARD DISC OUNTS.....	\$	13,212.
Insurance.....		15,631.
Legal and Professional.....		3,250.
Miscellaneous.....		175.
Office Expense.....		301.
PAYROLL SERVICES.....		1,200.
Postage.....		225.
SANITATION.....		3,600.
Security.....		343.
Supplies.....		12,211.
Telephone.....		5,537.
Uniforms.....		2,020.
Utilities.....		28,931.
<b>Total</b>	<b>\$</b>	<b>86,636.</b>

**Statement 2  
Form 1120S, Schedule K, Line 13g  
Other Credits**

Credit for Employer SS Tax on Certain Employee Tips.....	\$	508.
<b>Total</b>	<b>\$</b>	<b>508.</b>

**Statement 3  
Form 1120S, Schedule L, Line 14  
Other Assets**

	<u>Beginning</u>	<u>Ending</u>
Security deposits.....	\$ 4,000.	\$ 4,000.
<b>Total</b>	<b>\$ 4,000.</b>	<b>\$ 4,000.</b>

**Statement 4  
Form 1120S, Schedule L, Line 18  
Other Current Liabilities**

	<u>Beginning</u>	<u>Ending</u>
ACCRUED TAXES & EXPENSES.....	\$ 175.	\$ 1,765.
Credit line.....	14,440.	24,045.
FEDERAL WITHHOLDING TAX.....	1,750.	1,750.
SALES TAX PAYABLE.....	3,218.	3,075.
STATE WITHHOLDING TAX.....	295.	295.
<b>Total</b>	<b>\$ 19,878.</b>	<b>\$ 30,930.</b>

**2019****Federal Statements****Page 2****Client GREKCHEF****THE GREEK CHEFS, INC.****11-3677960**

9/02/20

05:44PM

**Statement 5**  
**Form 1120S, Schedule L, Line 19**  
**Loans From Shareholders**

	<u>Beginning</u>	<u>Ending</u>
.....	\$ -127,642.	\$ -146,398.
<b>Total</b>	<b>\$ -127,642.</b>	<b>\$ -146,398.</b>

**Statement 6**  
**Form 1120S, Schedule M-1, Line 3**  
**Expenses On Books Not On Schedule K**

Payroll Taxes for Employer SS Tax on Tips Credit.....	\$ 508.
<b>Total</b>	<b>\$ 508.</b>

**Statement 7**  
**Form 1120S, Schedule M-2, Column A, Line 5**  
**Other Reductions**

Payroll Taxes for Employer SS Tax on Tips Credit.....	\$ 508.
<b>Total</b>	<b>\$ 508.</b>

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

**THE GREEK CHEFS, INC.**  
**d/b/a SOUVLAKI PALACE,**

Chapter 11

Case No. 20-\_\_\_\_\_( )

Debtor.

-----X

**DECLARATION PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-4**

I, Peter Mantalvanos, declares under the penalty of perjury, the following:

1. I am the President of The Greek Chefs, Inc. d/b/a Souvlaki Palace (the "Debtor"), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the E.D.N.Y Local Bankruptcy Rule 1007-4 in support of the voluntary petition filed by the Debtor.

2. There are no other or prior bankruptcy cases against the Debtor and as such there has been no trustee or creditors' committee appointed in this case.

3. The Debtor's affiliate, Peter Mantalvanos, filed a voluntary petition for bankruptcy on September 21, 2020 in the Eastern District under case number 20-43765 and is currently pending before the Honorable Carla E. Craig.

4. A copy of the Debtor's board resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit "A"**.

5. The Debtor is a New York limited liability company and was organized on February 10, 2003.

6. The Debtor operates a Greek cuisine restaurant located at 57 Commack Road, Commack, NY 11725.

7. The Debtor's immediate need for relief in this Court stems from its severe cash flow difficulties caused by the COVID-19 pandemic and state of emergency that have resulted in its inability to address other past due debts.

8. The Debtor is a party to a case pending in the New York State Supreme Court, County of Suffolk under caption *Kinberli N Rodriguez v. The Greek Chefs, Inc. d/b/a Souvlaki Palace et al.*, Index No. 616245/2019.

9. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "B"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

10. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, annexed hereto as **Exhibit "C"** is a list containing the names and addresses of the Debtor's five (5) largest secured claims.

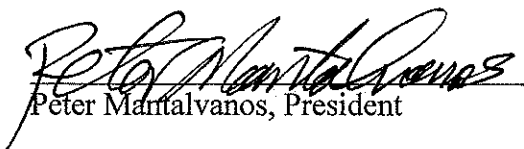
11. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, annexed hereto as **Exhibit "D"** is a summary of the Debtor's assets and liabilities. This is an internally generated estimate of assets and liabilities and may require certain adjustments.

12. The Debtor does not have any publicly held shares, debentures, or other securities.

13. The Debtor's assets consist primarily of mixed used restaurant bar furniture, fixtures and equipment.

14. The Debtor has 3 employees.

15. The Debtor expects to receive revenue from operations of the business in the amount of approximately \$ 25,000 for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$ 20,000

  
Peter Mantalvanos, President

## EXHIBIT A

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

**THE GREEK CHEFS, INC.**  
**d/b/a SOUVLAKI PALACE,**

Chapter 11

Case No. 20-\_\_\_\_\_( )

Debtor.  
-----X

**CORPORATE RESOLUTION**

At the meeting of the Board of Directors of The Greek Chefs, Inc. d/b/a Souvlaki Palace (the "Company") a New York corporation, it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

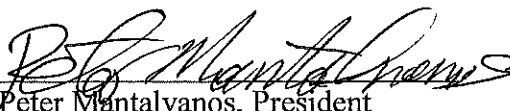
Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Peter Mantalvanos, President of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Peter Mantalvanos, President of the Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

Be It Further Resolved, that Peter Mantalvanos, President of the Company, is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the corporation in such bankruptcy case

Dated: New York, New York  
September 15, 2020

By   
Peter Mantalvanos, President

## EXHIBIT B

**Fill in this information to identify the case:**Debtor name The Greek Chefs, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

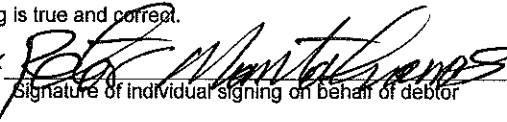
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 15, 2020

x



Signature of individual signing on behalf of debtor

**Peter Mantalvanos**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **The Greek Chefs, Inc.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Central Insolvency Unit PO Box 7346 Philadelphia, PA 19101						Unknown
Kinberli N. Rodriguez c/o Pervez & Rehman 68 S Service Rd Suite 100 Melville, NY 11747		State Court Lawsuit	Disputed			\$0.00
NYS Dept. of Tax and Fin. Bankruptcy Section PO Box 5300 Albany, NY 12205						Unknown

EXHIBIT C

None

EXIHIBIT D

To be Provided